

Friday, May 27, 2016

Ringkasan Utama

- Snapshot Global:** Pasar saham AS cenderung flattish, dengan indeks saham S&P 500 nyaris tidak bergerak sama sekali. Data AS semalam bisa dikatakan mixed. Walaupun data pemukiman dan jobless claims suportif, data penjualan capital goods ternyata anjlok. Sementara itu, pasar juga sedang mencermati adanya event di Harvard yang akan dihadiri oleh kepala Federal Reserve, Janet Yellen, di mana pasar mengharapkan bahwa dia akan memberikan sinyal tentang kemungkinan kenaikan suku bunga Fed di bulan Juni.
- Indonesia:** Bank Indonesia dikabarkan sedang merampungkan peraturan mengenai penggunaan structured products dalam rangka hedging resiko mata uang. BI dikabarkan menargetkan penggunaan derivatives dalam transaksi mata uang dari 40% sekarang mencapai 48% pada akhir tahun 2016.

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Analisa Sekilas

- FX:** USD cenderung tidak bergerak banyak terhadap mata uang major lainnya, dengan adanya rasa antisipasi pasar sebelum pidato Janet Yellen dan juga adanya liburan panjang Memorial Day di AS.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13585	EUR-USD	1,1194	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15186,66	GBP-USD	1,4670	DJIA	17828,29	-23,22
GBP-IDR	19956,72	USD-JPY	109,76	Nasdaq	4901,77	6,88
JPY-IDR	123,58	AUD-USD	0,7226	Nikkei 225	16772,46	15,11
AUD-IDR	9788,45	NZD-USD	0,6741	STI	2773,31	6,65
CAD-IDR	10458,58	USD-CAD	1,2979	KLCI	1631,09	0,13
SGD-IDR	9861,69	USD-CHF	0,9893	JCI	4784,57	11,59
MYR-IDR	3332,40	USD-NOK	8,2788	Baltic Dry	601,00	-4,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	6,93			
1 Minggu	5,55	2Y	7,27			
1 Bulan	6,06	5Y	7,57			
3 Bulan	6,75	10Y	7,90			
6 Bulan	7,46	15Y	8,06			
12 Bulan	7,81	20Y	8,08			

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/26/2016 07:50	JN Foreign Buying Japan Stocks	May-20	--	¥40.4b	¥71.7b	¥72.5b
05/26/2016 09:30	AU Private Capital Expenditure	1Q	-3.50%	-5.20%	0.80%	1.80%
05/26/2016 13:00	SI Industrial Production SA MoM	Apr	1.60%	4.80%	1.00%	1.30%
05/26/2016 13:00	SI Industrial Production YoY	Apr	-0.20%	2.90%	-0.50%	0.10%
05/26/2016 16:00	IT Retail Sales MoM	Mar	--	-0.60%	0.30%	--
05/26/2016 16:00	IT Retail Sales YoY	Mar	--	2.20%	2.70%	--
05/26/2016 16:30	UK BBA Loans for House Purchase	Apr	44700	40104	45096	43854
05/26/2016 16:30	HK Exports YoY	Apr	-7.60%	-2.30%	-7.00%	--
05/26/2016 16:30	HK Imports YoY	Apr	-5.50%	-4.50%	-5.80%	--
05/26/2016 16:30	HK Trade Balance	Apr	-42.0b	-31.0b	-47.0b	--
05/26/2016 16:30	UK GDP QoQ	1Q P	0.40%	0.40%	0.40%	--
05/26/2016 16:30	UK GDP YoY	1Q P	2.10%	2.00%	2.10%	--
05/26/2016 20:30	US Initial Jobless Claims	May-21	275k	268k	278k	--
05/26/2016 20:30	US Continuing Claims	May-14	2142k	2163k	2152k	2153k
05/26/2016 20:30	US Durable Goods Orders	Apr P	0.50%	3.40%	0.80%	1.90%
05/26/2016 20:30	US Durables Ex Transportation	Apr P	0.30%	0.40%	-0.20%	0.10%
05/26/2016 20:30	US Cap Goods Ship Nondef Ex Air	Apr P	0.10%	0.30%	0.50%	-0.30%
05/26/2016 21:45	US Bloomberg Consumer Comfort	May-22	--	42	42.6	--
05/26/2016 22:00	US Pending Home Sales MoM	Apr	0.70%	5.10%	1.40%	1.60%
05/27/2016 07:05	UK GfK Consumer Confidence	May	-4	-1	-3	--
05/27/2016 07:30	JN Natl CPI YoY	Apr	-0.40%	-0.30%	-0.10%	--
05/27/2016 07:30	JN Natl CPI Ex Fresh Food YoY	Apr	-0.40%	-0.30%	-0.30%	--
05/27/2016 07:30	JN Natl CPI Ex Food, Energy YoY	Apr	0.70%	0.70%	0.70%	--
05/27/2016 07:30	JN Tokyo CPI YoY	May	-0.50%	-0.50%	-0.40%	--
05/27/2016 07:30	JN Tokyo CPI Ex-Fresh Food YoY	May	-0.40%	-0.50%	-0.30%	--
05/27/2016 14:45	FR Consumer Confidence	May	95	--	94	--
05/27/2016 15:30	TH Foreign Reserves	May-19	--	--	\$177.7b	--
05/27/2016 16:00	IT Consumer Confidence Index	May	114.5	--	114.2	--
05/27/2016 16:00	IT Business Confidence	May	103	--	102.7	--
05/27/2016 16:00	IT Economic Sentiment	May	--	--	102.7	--
05/27/2016 17:00	TA GDP YoY	1Q F	-0.80%	--	-0.84%	--
05/27/2016 20:30	US GDP Annualized QoQ	1Q S	0.90%	--	0.50%	--
05/27/2016 20:30	US Personal Consumption	1Q S	2.10%	--	1.90%	--
05/27/2016 20:30	US GDP Price Index	1Q S	0.70%	--	0.70%	--
05/27/2016 20:30	US Core PCE QoQ	1Q S	2.10%	--	2.10%	--
05/27/2016 22:00	US U. of Mich. Sentiment	May F	95.4	--	95.8	--
05/27/2016	MU Unemployment Rate	Apr	--	--	1.90%	--
05/27/2016 05/31	VN Exports YTD YoY	May	6.30%	--	6.00%	--

Source: Bloomberg

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